

Planning your Will

It's a good idea to go through this checklist and take it along with you to your solicitor or Will writer.

Just fill in the list of assets, then subtract your liabilities and debts to calculate the approximate value of your estate.

| Assets | Value |
|-----------------------|----------|
| Home: present value | € |
| Other property | € |
| Car(s) | € |
| Bank account balances | € |
| Other savings | € |
| Stock and shares | € |
| Insurance policies | € |
| Pensions | € |
| Jewellery | € |
| Antiques | € |
| Other items of value | € |
| Total | € |

| Liabilities | Value |
|----------------------|----------|
| Mortgage outstanding | € |
| Any bank loans | € |
| HP agreements | € |
| Credit card debts | € |
| Other debts | € |
| Tax due | € |
| Total | € |

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|---|
| Estate is worth |
| (Assets minus liabilities) Total |
| € |



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